

# LOCUS: Local Investing for Impact

**Empowering place-focused foundations to invest their capital locally to build prosperous, vibrant communities.**

**When it comes to transforming communities,** more place-focused foundations are looking to complement traditional grantmaking with more innovative approaches to investing their capital locally.

**LOCUS is a trusted partner that can help your foundation navigate the complexity of mission-aligned local investing.** Our team has a proven track record of running a leading community development financial institution. Now we are putting our experience to work so foundations, like yours, can achieve greater impact in communities by using the tool of direct investing.

## Our Vision

The vision of LOCUS is an environment where place-focused foundations:

- Are valued partners in community economic development;
- Have the financial expertise and support to move beyond traditional grantmaking to mission-aligned investing, effectively using more of their assets to build prosperous, vibrant communities; and
- Are responsive to donors across the generations who are seeking greater impact through their philanthropy, both giving and investing.

## Our Services

LOCUS is the “on-ramp” for foundations and donors who want to unlock their philanthropic capital to make direct mission investments to build more prosperous, vibrant communities.

**LOCUS Solutions** - Supports place-focused foundations to achieve greater impact by actively engaging in community economic development through mission-aligned investing.

**LOCUS Capital** - Provides financial services (due diligence, servicing, monitoring and reporting) for direct mission investments.

**LOCUS Foundation** - Helps individuals and other foundations use donor-advised funds for direct economic and community development investments.

Through our sourcing, structuring, due diligence, and monitoring and reporting services, foundations are able to make direct community investments in a way that is smart and aligned with their risk appetite and charitable focus.

## JOIN US

For additional information on how LOCUS can help your foundation achieve greater community impact through local investing, please visit

[locusimpactinvesting.org](https://locusimpactinvesting.org).



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