



# **Organizing for Action**

Click the following link to view the accompanying webinar

http://energizingentrepreneurs.adobeconnect.com/p4ug4jokenl/







# **Organizing for Action**

e2 University – June 2014



# My Presentation

Organizing for Action e2 University



**About e2 University Community Roadmap** Why Organizing is Important What You Need to Organize The Many Stages of Organizing **Getting Organized Resources - How We Can Help** 



# **About e2 University**

The Center is a leader in North America helping communities and regions grow more prosperous economies through entrepreneur-focused economic development.

Our e2 University is an online resource that can help your community vision, plan and implement a new or enhance entrepreneurship game plan.

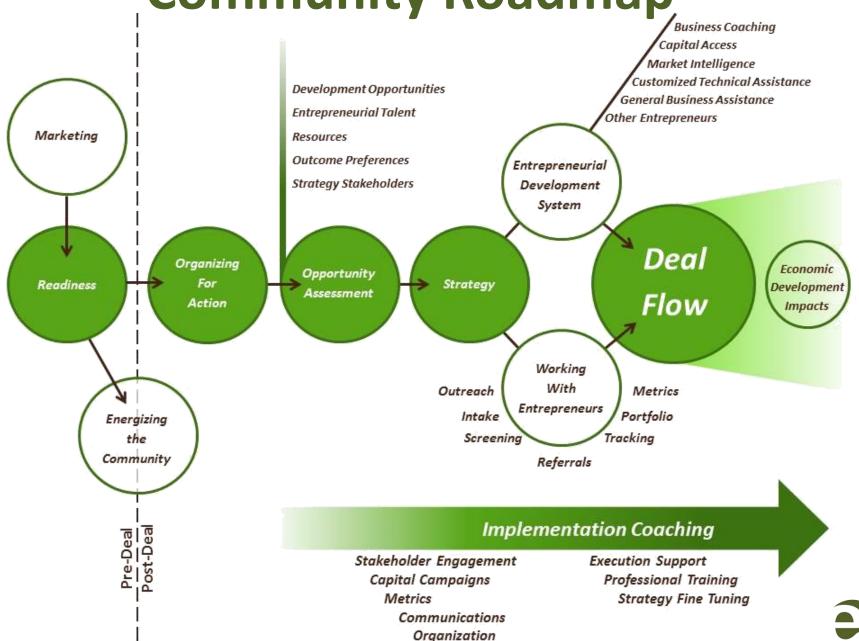


energizing entrepreneurial communities





**Community Roadmap** 





Organizing is the Next Logical Step



# **Book Resources**

Chapter 2.1

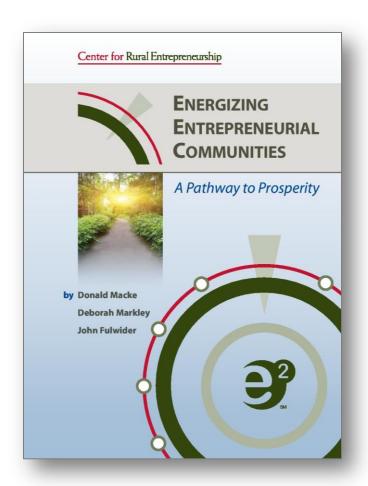
Ten Keys

Chapter 3.2

**Engage Stakeholders** 

10 Keys to Economic Success

Growing Entrepreneurial
Communities





# **Organizing Tip...Pace Yourself**

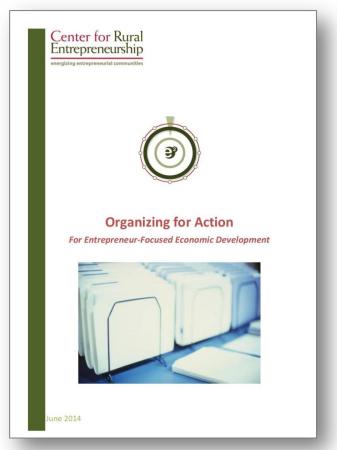
Pacing Campaigns
Pushes

Communities are at our best when we have a project to do with a clear objective and solid Understanding of the work to be accomplished.



# Why Organizing is Important

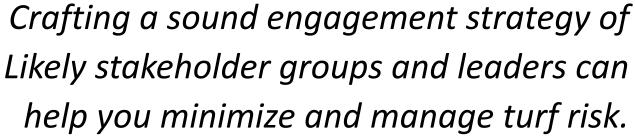






# **Organizing Tip...Challenge of Turf**

# It Exists It Can Stop You Cold Anticipate and Manage







# What You Need to Organize

- 1. Right Stakeholders
- 2. Smart Process
- 3. Strategic Actions
- 4. Accelerators

Stakeholder are those in your community that have a deep "stake" in its success and future. There are stakeholders that should be and will be engaged.







# Resource...Leaders are Key



#### LEADERS ARE KEY

#### **Entrepreneurial Communities**

#### **Background & Introduction**

This paper addresses the all-important role of community leadership in the success of Entrepreneurial Communities. A primary role of our community coaches is to identify and support critical local leaders empowering their ability to help their community succeed with this critical work.

#### **Defining Community**

Communities are our focus. Communities in this work can be defined through various lenses including:

Con	nmunities o	of Place or Inte	erest
Communities of Place		Communities of Interest	
Communities of place have a defined physical loca- tion or an identified area based on shared socio- economic characteristics. New York City is very identifiable as a community of place.		Communities of interest are varied. Examples are those in the Panhandle of Texas interested in assisting children with food in-security and chambers of commerce.	
Communitie	s Spatially	or Culturally/	Economically
Spatial Communitie	es	Socio-Economic Communities	
Spatial communities are defined by precise geography such as the boundaries of a municipality or county.		Spatial communities are typically larger when shared socio-economic characteristics are considered.	
Three	Kinds of Co	ommunity Res	idents
Current Residents	Forme	r Residents	External Interests
When we think of a community's residents, we typically focus on current residents who are permanent residents with strong identity to their community.	However, even though their per- manent residences are elsewhere, former residents can have a strong identity with their hometowns. There is affinity.		Finally, there may be regional or even national groups (think re- gional bank with a local branch) that care about a community and are willing to become engaged.



# Defining Community Scouts Champions Challengers Rainmakers Community Builders Community Residents

Identifying and engaging key community members is central to your success.



# **Organizing Tip...Accelerators**

- 1. Community Coaching
- 2. Opportunity Analysis
  - 3. Right Entrepreneurs
- 4. Entrepreneur Coaching
  - 5. Right E Infrastructure

We have a resource in this package that explores the five accelerators we have tested and proven to be effective in our work in Kansas.

**Kansas Case Study** 



# The Many Stages of Organizing

New Existing Initiative Breakout Start-Up Wishing to Expand Initiative

#### First Year as an Entrepreneurial Initiative Startup

<b>New Year Push</b> January through April	Summer Push May through August	Fall Push September through December
Early Organizing	Regular Entrepreneur	Expanded Outreach
Visioning & Development	Visitation	Expanded Intake and
Preferences Identified	Client Intake & Enrollment	Coaching
Assessment – Particularly	Coaching Provided to Es	Repeat Clients
Targeting	Referrals to Resource	A Portfolio Based on
Early Strategy Development	Providers	Targeting
Begin Entrepreneur	Assistance Being Provided	Refined Resource Network
Outreach	Stories of Early Impact	"Go To" Resources We
Business Coach Hired	Captured	Trust
Area Resource Team	External Resource Network	Impact Stories & Numbers
Established	Formed	





# A Lesson from Wal-Mart

60 Years of Wal-Mart...



1950s – It All Began 1960s – Growth in Arkansas 1970s – Regional Growth 1980s – A National Powerhouse 1990s - International - China 2000s – Experimentation **2010s – Challenges...Reinvention?** 



### Two Resources You Can Use

#### **E Community Survey**



#### **Entrepreneurial Community Survey**

This survey was designed to gather information from entrepreneurs and other community leaders. The survey can be administered in a one-on-one interview or in a larger group. The purpose of the survey is to gain a better understanding of how the community supports entrepreneurs, from the entrepreneurs' perspective, as well as from the perspective of community leaders interested in building a more entrepreneural community.

This survey can provide useful baseline data about a community's support for entrepreneurs. The data can be used to identify areas where support for entrepreneurs may be lacking, such as in the provision of financial capital. In addition, this survey can be used before and after a community investment in support of entrepreneurship to assess how entrepreneurs' attitudes toward the community may have changed. For example, if your community is creating a network for entrepreneurs, this survey could be used to collect data both before and after the creation of the network. The survey can also be adapted for use with community leaders. The questions under Community Attitudes, Entrepreneurial Support, and Economic Development could be posed to elected officials, economic development professionals, leaders of nonprofit organizations, and citizens in the community to gain a different perspective on the community environment in support of entrepreneurship.

#### **Background & Introduction**

Welcome to the Entrepreneurial Community Survey. Your responses will be kept completely confidential and none of your individual information will be disclosed. We appreciate your willingness to share your story with us! Contact information will be used only if follow-up questions are necessary and to provide general demographic information for all those completing the survey.

#### **About You:**

٠	Name of owner:	
٠	Address:	
۲	Phone:	
٠	Fax:	
	Email:	
٠	Website (if applicable)	
	Sex: Male [ ] Female [ ]	



#### **Getting Started Checklist**

#### Center for Rural Entrepreneurship

Month	Key Activities	Progress Benchmarks	
April	Program Outreach & Gear Up Scale Up of Outreach Area Resource Team Functioning Fine Tuning the Portfolio Trouble Shooting Services	The E Community Program moves to full implementation with scaled up outreach and coaching services.	
May	Resource System Development Program Implementation Continues Area Resource System Built Out	Expanded Portfolio <mark>ARN</mark> in Place	
June	External Resource System Development Program Implementation Continues Begin Sustainability Planning Build Out External Resource Network	External Resource Network in Place Quarterly Progress Review	

3 <sup>rd</sup> Quarter of Year One				
Month	Key Activities	Progress Benchmarks		
July	Program Growth Portfolio Expansion System Gap Analysis External Resource Network Build Out	By July we hope the Program is growing and reaching its stride.		
August	Program at Scale Portfolio is Full Increasing Impacts*	By the end of July the Program should be well established and working effectively.		
September	Sustainability Strategy Program Continues Operation A Sustainability Strategy is Defined	Program at Scale. Quarterly Progress Review		

<sup>\*</sup> In the first quarter, the stakeholders group would define performance metrics to measure progress and success. We recommend that this system is simple and includes both data and stories.

The Center staff and Entrepreneurial Communities Team have supported initiatives in communities and regions across North America. We often provide regular mentoring with the Entrepreneur Coaches or Coaching Teams throughout the first year. These mentoring calls typically occur every 7 to 10 days

# **Getting Organized**

- 1. Defining Your Community
- 2. Early Stakeholder Candidates
- 3. Clarifying and Setting Expectations
- 4. Making and Keeping Commitments
- 5. Organization, Staffing and Governance





# **How We Can Help**







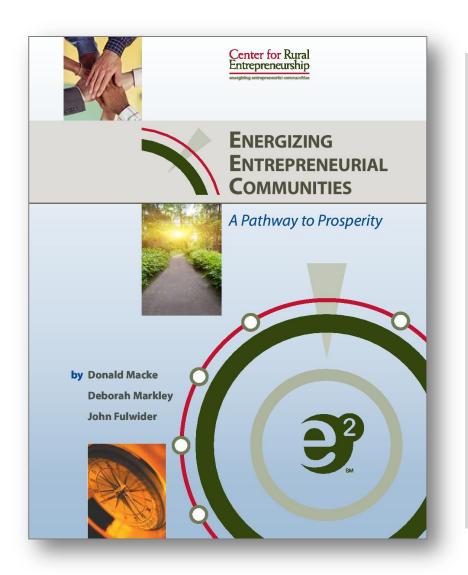


measurement research policy Shale Impacted
Communities

Center for Rural Entrepreneurship



# **New Book**



#### Now Available!

#### Contents...

Case for Entrepreneurs
Entrepreneurial Community
Action Framework
Working with Entrepreneurs
Guiding & Tracking Progress

Paper & E Book



# **E2** University Online

#### Rollout in 2014...

#### **Resources:**

- Guides
- Tools
- Protocols
- Training Webinars
- Exercises & Illustrations
- Videos, Stories & More





## Web site

# www.energizingentrepreneurs.org

We have produced a new and improved web site with more free resources and better guidance to compensated resources. Give it a spin. Also... we have four electronic newsletters that are free. Sign up today and benefit from all the resources covered in our newsletters.



# Working with Es

**Beginning next** summer and fall we will be offering community and professional webinars on working with entrepreneurs and community-based entrepreneur-focused development.





# **Free Newsletters**







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